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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**VERIFIED PETITION FOR
PERMISSION TO PRACTICE IN
THIS CASE ONLY BY ATTORNEY
NOT ADMITTED TO THE BAR OF
THIS COURT**

[No hearing required]

P. Jason Collins, Petitioner, respectfully represents to the Court:

1. That Petitioner resides at 12213 Capella Trail, Austin, Texas 78732.
2. That Petitioner is an attorney at law and a member of the law firm of Diamond McCarthy LLP, with offices at 909 Fannin Street, Suite 1500, Houston, TX (713) 333-5100; 1201 Elm Street, 34th Floor, Dallas, TX 75270, (214) 389-5300; and 6504

1 Bridgepoint Parkway, Suite 400, Austin, TX 78730, (512) 617-5200, and 620 Eighth
2 Avenue, 39th Floor, New York, NY 10018, (212) 430-5400.

3 3. That Petitioner has been retained personally or as a member of the law firm
4 by the USACM Liquidating Trust ("USACM Trust") and USA Capital Diversified Trust
5 Deed Fund, LLC ("DTDF") to serve as special litigation counsel to the USACM Trust and
6 DTDF.

7 4. That since November 6, 2003, Petitioner has been and presently is a member
8 in good standing of the bar of the highest court of the State of Texas where Petitioner
9 regularly practices law.

10 5. That Petitioner was admitted to practice before the following United States
11 District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United
12 States and Courts of other States on the dates indicated for each, and that Petitioner is
13 presently a member in good standing of the bars of said Courts.

<u>Court</u>	<u>Date Admitted</u>
16 U.S. District Court for the Northern District of Texas	07/19/04
17 U.S. District Court for the Eastern District of Texas	07/12/04
18 U.S. District Court for the Southern District of Texas	07/28/04
19 U.S. District Court for the Western District of Texas	06/03/04

20 6. That there are or have been no disciplinary proceedings instituted against
21 petitioner, nor any suspension of any license, certificate or privilege to appear before any
22 judicial, regulatory or administrative body, or any resignation or termination in order to
23 avoid disciplinary or disbarment proceedings, except as described in detail below: None.

24 7. That Petitioner has never been denied admission to the State Bar of Nevada.

25 8. That Petitioner is a member of good standing in the following Bar
26 Associations: State Bar of Texas and The American Bar Association.

9. That Petitioner or any member of Petitioner's firm (or office if firm has offices in more than one city) with which Petitioner is associated has/have filed application(s) to appear as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

<u>Date of Application</u>	<u>Cause</u>	<u>Title of Court Administrative Body or Arbitrator</u>	<u>Was Application Granted or Denied</u>
Andrea Levin Kim Houston Office (10/24/08)	Thomas A. Hantges (BK-S-07-13163-LBR)	USBC	Pending
Jason Collins Austin Office (04/15/08)	USACM Liquidating Trust v. Deloitte & Touche, LLP(2:08-cv-461)	USDC	Granted (04/15/08)
Josh Bruckerhoff Austin Office (02/04/08)	USA Commercial Mortgage Company (BK-S-06-10725-LBR)	USBC	Granted (02/08/08)
Elisaveta Dolghih Dallas Office (02-05/08)	USA Commercial Mortgage Company (BK-S-06-10725-LBR)	USBC	Granted (02/07/08)
Jon Maxwell Beatty Houston Office (01/28/08)	USA Commercial Mortgage Company (BK-S-06-10725-LBR)	USBC	Granted (01/29/08)
Jon Maxwell Beatty Houston Office (04/11/08)	USACM Liquidating Trust v. Deloitte & Touche, LLP(2:08-cv-461)	USDC	Granted (04/14/08)
Lisa S. Tsai Austin Office (01/08/08)	USA Commercial Mortgage Company (BK-S-06-10725-LBR)	USBC	Granted (01/16/08)
Lisa S. Tsai Austin Office (04/24/08)	USACM Liquidating Trust v. Deloitte & Touche, LLP(2:08-cv-461)	USDC	Granted (04/25/08)
William T. Reid, IV Austin Office (08/06/07)	USA Commercial Mortgage	USBC	Granted (08/15/07)

	Company (BK-S-06-10725-LBR)		
William T. Reid, IV Austin Office (04/11/08)	USACM Liquidating Trust v. Deloitte & Touche, LLP(2:08-cv-461)	USDC	Granted (04/14/08)
Stephen T. Loden Houston Office (06/08/07)	USA Commercial Mortgage Company (BK-S-06-10725-LBR)	USBC	Granted (06/14/07)
Allan B. Diamond Houston Office (02/01/07)	USA Commercial Mortgage Company (BK-S-06-10725-LBR)	USBC	Granted (02/02/07)
Allan B. Diamond Houston Office (04/11/08)	USACM Liquidating Trust v. Deloitte & Touche, LLP(2:08-cv-461)	USDC	Granted (04/14/08)
Arley D. Finley, III ¹ Austin Office (02/01/07)	USA Commercial Mortgage Company (BK-S-06-10725-LBR)	USBC	Granted (02/02/07)
Eric D. Madden Dallas Office (02/01/07)	USA Commercial Mortgage Company (BK-S-06-10725-LBR)	USBC	Granted (02/02/07)
Eric D. Madden Dallas Office (04/11/08)	USACM Liquidating Trust v. Deloitte & Touche, LLP(2:08-cv-461)	USDC	Granted (04/14/08)
Erin E. Jones ² Houston Office (02/01/07)	USA Commercial Mortgage Company (BK-S-06-10725-LBR)	USBC	Granted (02/02/07)
Michael Yoder Houston Office (02/01/07)	USA Commercial Mortgage Company (BK-S-06-10725-LBR)	USBC	Granted (02/02/07)
Eric D. Madden Dallas Office (12/06/05)	Provincial Govt. of Marinduque v. Placer Dome, Inc.	USDC	Granted (12/29/05)

¹ Arley D. Finley, III resigned his role as a practicing attorney with Diamond McCarthy effective August 31, 2007.

² Erin E. Jones resigned her role as a practicing attorney with Diamond McCarthy effective October 1, 2008.

	(CV-S-05-1299)		
James D. McCarthy Dallas Office (12/06/05)	Provincial Govt. of Marinduque v. Placer Dome, Inc. (CV-S-05-1299)	USDC	Granted (12/21/05)
Allan B. Diamond Houston Office (12/06/05)	Provincial Govt. of Marinduque v. Placer Dome, Inc. (CV-S-05-1299)	USDC	Granted (12/21/05)
Walter J. Scott Dallas Office (12/06/05)	Provincial Govt. of Marinduque v. Placer Dome, Inc. (CV-S-05-1299)	USDC	Granted (01/11/06)

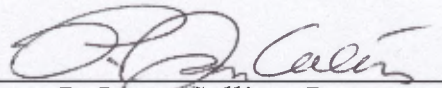
10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the State of Nevada with respect to the law of this state governing the conduct of attorneys to the same extent as a member of the State Bar of Nevada.

11. Petitioner agrees to comply with the standards of professional conduct required of the members of the bar of this court.

12. Petitioner has disclosed in writing to the client that the applicant is not admitted to practice in this jurisdiction and that the client has consented to such representation.

In light of the foregoing considerations, Petitioner respectfully prays that Petitioner be admitted to practice before this Court FOR THE PURPOSES OF THIS CASE ONLY.

DATED: 11/15/08

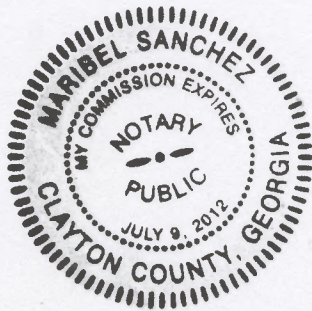

P. Jason Collins, *Petitioner*

VERIFICATION

STATE OF ~~TEXAS~~ ^{Georgia})
COUNTY OF ~~TRAVIS~~ ^{Fulton})

P. Jason Collins, Petitioner, being first duly sworn, deposes and says:

That the foregoing statements are true.



P. Jason Collins, *Petitioner*

Subscribed and sworn to before me this
15 day of November, 2008.

Notary public